

# Online Banking

## How To Set Up Alerts

Beacon's Online Banking has many great benefits such as Alerts - set up is quick and easy, it's convenient, and it's FREE! Read on to learn how to set up Alerts using Online Banking today! If you have any questions or problems using this service, please contact us at (888) 256.3800. Our Member Service Representatives are available Monday through Friday from 8 am - 6 pm EST.

### Online Banking Menu



**Alerts Set Up** - Alerts can be used to notify you of financial and non-financial changes that have been made to your account(s). You can choose to be notified when you log in to your Online Banking using a computer or your mobile phone (Mobile Banking), by e-mail, or both.

◀ From the menu, select the <sup>1</sup>Options tab --> <sup>2</sup>Alerts.

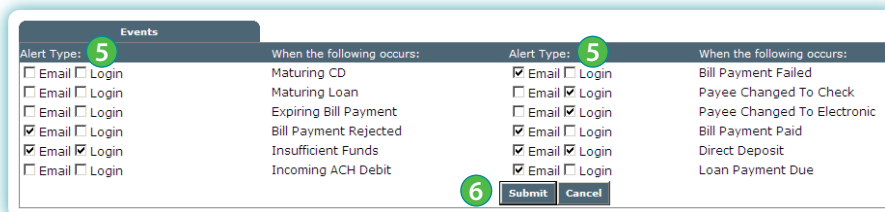
### Alerts Listing Page



◀ Select <sup>3</sup>Edit or <sup>4</sup>Add from one of the 5 categories to set up the Alert for the corresponding category.

*Note: By pressing cancel while in any category, you return to the main Alerts Listings page without saving changes in that specific category.*

### Customize Events Alerts



**Events Alert** - When certain events occur to your applicable account(s), you can be notified once the event has happened.

◀ Check the box next to the <sup>5</sup>Alert type(s) you prefer.  
 ▶ Press the <sup>6</sup>Submit button to save your changes and return to the Alert Listings page.



Need help? Contact Us at (888) 256.3800  
[www.beaconfederal.com](http://www.beaconfederal.com)



MAKING MONEY WORK, FOR YOU!

# Online Banking

## How To Set Up Alerts Continued

### Customize Balance Alerts

Balance

7 Account: 3333333333 S01

8 Above/Below: Balance Above

9 Amount: 100.00

10 Alert me: Both

Submit Cancel

**Balance Alert** - Get notified when your account(s) has reached a specific balance that has been set by you.

- ◀ Choose the <sup>7</sup>Account you want to set the alert for.
- ◀ Choose if you want to be notified when the balance is <sup>8</sup>Above or Below and enter the <sup>8</sup>Amount you wish to be notified about.
- ◀ From the menu next to <sup>9</sup>Alert Me, choose your method of notification.
- ◀ Press the <sup>10</sup>Submit button to save your changes and return to the Alerts Listings page.

### Customize Item Alerts

Item

11 If Item Number: 129567

12 Clears Account: 3333333333 S01

13 Alert me: Both

Submit Cancel

**Item Alert** - Item Alerts are useful for getting notification about a check that has cleared on an account.

- ◀ Enter the check number you wish to be notified about in the field next to <sup>11</sup>If Item Number.
- ◀ Choose the <sup>12</sup>Account you wish to set the Alert for and your preferred <sup>12</sup>Delivery Method for the alert.
- ◀ Press the <sup>13</sup>Submit button to save your changes and return to the Alerts Listings page.

### Customize Security Alerts

Security

Alert Type: 14	When the following occurs:	Alert Type: 14	When the following occurs:
<input type="checkbox"/> Email <input type="checkbox"/> Login	Invalid Login ID Change	<input type="checkbox"/> Email <input type="checkbox"/> Login	Successful Login Password Change

15 Submit Cancel

**Security Alert** - Security Alerts provide peace of mind by notifying you of login attempts and ID or password changes, reducing your risk of theft or fraud.

- ◀ Check the box next to <sup>14</sup>Alert type(s) you prefer.
- ◀ Press the <sup>15</sup>Submit button to save your changes and return to the Alerts listing page.

### Customize Personal Alerts

Personal

16 Date: 12/29/10

17 Alert Message: Make a withdrawal

18 Alert me: Send Email

19 Submit Cancel

**Personal Alert** - Personal Alerts can be set up for almost anything. For example, you can set up a reminder to withdraw funds for a special occasion or even send your aunt a birthday card!

- ◀ Enter the <sup>16</sup>Date you would like to receive the notification by either filling in the date or using the calendar button provided.
- ◀ Customize the <sup>17</sup>Alert message to what makes sense to you.
- ◀ Choose your preferred <sup>18</sup>Delivery Method for the alert.
- ◀ Press the <sup>19</sup>Submit button to save your changes and return to the Alerts Listings page.