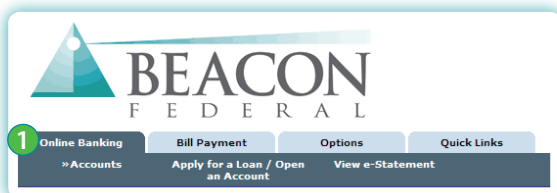


Online Banking - How to Transfer Funds

Within your Beacon accounts, Bank 2 Bank, Any Account

Beacon's Online Banking Transfer feature has many great benefits — it's easy to use, it's convenient, and it's FREE! Options include transferring funds amongst your accounts, to another financial institution, or to another Beacon account all from Beacon's Online Banking. If you have any questions or problems using this service, please contact us at (888) 256.3800. Our Member Service Representatives are available Monday through Friday from 8 am - 6 pm EST.

Online Banking Menu



Transfer within your Beacon accounts.

◀ From the menu, select the ¹Online Banking tab --> ¹Accounts. A list of all of your accounts should appear.

Accounts Listing

Deposit Accounts	Description:	Available:	Balance:	
S01 REGULAR SAVI	Regular Savings	\$0.07	\$0.07	Select Option ▾
S02 ESCROW SAVIN	Escrow Savings	\$0.08	\$0.08	Select Option ▾
S03 AUTO SAVINGS	Auto Savings	\$0.00	\$0.00	Select Option ▾
S04 KEEP THE CHA	Keep The Change Savings	\$0.00	\$0.00	Select Option ▾
S10 ALL IN ONE C	All In One Checking	\$5,291.42	\$5,291.42	Select Option ▾

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◀ Click the ²Drop down menu for the account you want to access the funds from and choose ²Transfers to be directed to the Transfer Funds page.

Transfer Funds

The Transfer Funds page allows you to make transfers within your own accounts that are listed on the Accounts Listing Page.

- ◀ Select the account you want to ³Transfer funds to and from.
- ◀ Enter in the ³Amount you wish to transfer.
- ◀ Choose ³How frequent you want the transfer to occur. The options are One-Time, Weekly, Bi-Weekly, Semi-Monthly, or Monthly.
- ◀ Choose the ³Date you wish to have the transfer occur on.
- ◀ Press ⁴Submit to approve and complete the transfer.

Confirmation

- ◀ After submitting the transfer you will be prompted with a ⁵Confirmation page. (Retain the confirmation number for your records).
- ◀ You can also ⁶Add Another Transfer from here if you wish to do so.



How to Transfer Funds – Bank 2 Bank

Bank 2 Bank Transfer

Online Banking | Bill Payment | Options | Quick Links
Accounts » **7** Transfers | Apply for a Loan / Open an Account | View e-Statement
New | Pending | History | Transfer to Any Acct **8** » Bank To Bank Transfers
Beacon Federal-PO Box 186-East Syracuse, NY (315) 433-0111

Bank To Bank Transfers
9 I will be transferring **10**

Bank 2 Bank Transfers - Requires prior activation with a Member Services Representative. Please contact us at (888) 256.3800 to get yourself set up for this convenient service today.

- ◀ Choose **8** *Bank To Bank Transfers* from the **7** *Transfers* menu.
- ◀ Choose **9** *To my Beacon Account*, **9** *From my Beacon account*, or **9** *To my Beacon Loan* (Bank 2 Bank loan transfers only available to Indirect Lending customers. Please contact us for more details).
- ◀ Press **10** *Continue* to proceed with the transaction.

Account & Transfer Information - Outgoing Transfers

Bank To Bank Transfers
Your Transfer Limit : \$ 5,000.00

11 Choose Source ID:

12 Transfer Amount (123456789.99):

13 Choose Destination Account:

Frequency Options
14 Frequency:

Start Date: / /

End Date: / /

****Please note that transaction may take up to 3 business days to complete.**

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- ◀ From the **11** *Choose Source ID* drop down menu, select the account that the funds will be **11** *Transferred from*. (The prompts are slightly different for incoming transfers).
- ◀ Enter the **12** *Amount* you wish to transfer.
- ◀ From the **13** *Choose Destination Account* drop down menu choose the account to be **13** *Transferred to*.
- ◀ For recurring transfers, you can choose the **14** *Frequency* and the start and end dates during which you wish to have the transfer occur.
- ◀ Press **15** *Continue* to move forward with the transaction.

Transaction Review

Bank 2 Bank Transfers

Account ID: 03 AUTO SAVINGS \$ 101.00
Amount: 101.00
Other Institution: JPMORGAN CHASE / Ending 9500
Destination: Checking

16 Proceed?

17

- ◀ You will then be asked to review the transaction.
- ◀ If everything looks ok, select **16** *Yes* next to **16** *Proceed?*
- ◀ Press **17** *Continue* to finalize the transaction.

Confirmation

Bank 2 Bank Transfers

Your Transfer setup was successful, a confirmation email has been sent to TAYLOR@BEACON.COM
The transfer will take place within 3 business days.

Outgoing transfers may have a hold placed by your other Financial Institution.

Thank You!

- ◀ A confirmation page will be displayed and a confirmation email will be sent to the email linked to your account.
- ◀ If you don't receive the email and/or the funds are not transferred within 3 business days, please **contact us at (888) 256.3800**. **Any Account Transfer continued on next page.*

How to Transfer Funds – Any Account Transfer

Account & Transfer Information

Any Account Transfers - Any Account transfer requires knowledge of the other member's account number and ID number. (ie. account # 123456 S10. 10 is the ID #.)

- ◀ Choose **Transfer to Any Account** from the **Transfers** menu.
- ◀ Select the account you want to **Transfer funds from**.
- ◀ Enter in the account number you wish to **Transfer the funds to**.
- ◀ For **Account Verification**, enter the first 3 letters of the account holder's last name.
- ◀ Select the **Type of account** you are transferring to.
- ◀ Enter the **ID number** of the account you are transferring to and the **Amount of funds** you wish to transfer.
- ◀ Press **Submit** to approve the transfer. Pressing **Cancel** will redirect you to the Quick Links page and your changes will not be saved.

Review & Confirm transfer

- ◀ You will now be prompted to review the transaction.
- ◀ Press **Confirm** to proceed, **Edit** to revise the transfer, or **Cancel** to terminate the transaction.

Transfer complete

- ◀ After Confirming the transfer you will be prompted with a confirmation page. (Retain the confirmation number for your records).
- ◀ You can also **Add Another Transfer** from here if you wish to do so.